

Annex 5: Results matrix of module

Title of TC module

Supporting sustainability aspects in the implementation of EU Economic Partnership Agreements through critical observation of their execution (NEW)

Country/region/global/supraregional
supraregional

Project number

2020.2165.7

Term

May 2020 to Feb 2024

Results matrix created on

19 February 2020

Objectives	Indicators	Sources	Assumptions
<p>Module objective Regional organisations, member states, civil society and the private sector contribute to more effectively harnessing potentials and mitigating risks to sustainable development in the implementation of the EU Economic Partnership Agreements.</p>	<p>Module objective indicator 1 One monitoring report from each of six countries is available, of which two countries each from the EPA region of the Southern African Development Community (SADC) and two from the Caribbean Forum (CARIFORUM), each with 20 indicators per report on the ecological, social and economic impacts of the EPAs, of which two are gender-relevant indicators, two ecological impact indicators and two social impact indicators. Baseline value: 0 monitoring reports (EPA monitoring systems not yet implemented) Target value: Six monitoring reports, of which two SADC EPA countries and two CARIFORUM countries, each with 20 indicators (incl. two gender-relevant, two ecological impact and two social impact indicators)</p>	<p>Evaluation of reports on the monitoring of the EU Economic Partnership Agreements (EPAs) with SADC and CARIFORUM with regard to the data on indicators and their reference to gender, social and ecological aspects.</p>	<p>Not applicable, as this is a standalone proposal</p>
	<p>Module objective indicator 2 Four reports from civil society actors in CARIFORUM and SADC on potentials and risks of the EPAs to sustainable development have been presented to the responsible institutions in the two regions, of which at least one report in each region.</p>	<p>Evaluation of agendas and minutes of the responsible institutions (e.g. EPA Council, Committee on Trade and Development, Advisory Council) in the SADC EPA region and the CARIFORUM EPA region describing how they deal with written reports from civil society.</p>	

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	<p>Baseline value: 0 (first contributions from civil society in stakeholder consultations on monitoring systems, but no report presented yet) Target value: 4 reports</p>		
	<p>Module objective indicator 3 Thirty of 50 surveyed representatives of national agencies from the SADC region who are responsible for implementing EPA provisions have presented specific examples that demonstrate how their organisation's contribution to sustainable implementation of the EPAs has changed. Baseline value: 0 representatives of national agencies Target value: 30 representatives of national agencies</p>	<p>Survey of 30 representatives of national agencies who have participated in training measures on how they are applying the knowledge acquired. The EPA provisions apply to, for example, trade safeguards, sanitary and phytosanitary measures (SPS) and possibilities of cumulation to comply with rules of origin. One specific change, for example, is the introduction of a new process on applying the cumulation rules on the origin of products contained in the EPAs.</p>	
	<p>Module objective indicator 4 Ten companies from four value chains in the SADC EPA, ESA EPA or CARIFORUM EPA region that have received support from business associations or public export promotion agencies have entered into new business relations with companies domiciled in the EU. Baseline value: 0 (no corresponding support received yet) Target value: 10 companies from four value chains, each with one new business relationship in the EU</p>	<p>Survey of the business associations and public export promotion agencies in the selected value chains on new business relationships, i.e. contract negotiations newly initiated or contracts concluded in the EU by the companies they supported; criteria for social and ecological impacts will be defined together with the partners in the selection of the supported value chains and in the design of the support measures. ESA: Eastern and Southern Africa</p>	
	<p>Module objective indicator 5 Thirty of 40 surveyed participants in supraregional exchange formats on sustainable implementation of EPAs have each provided one example that</p>	<p>Survey of 40 participants in supraregional exchange forums on how they are applying the knowledge acquired.</p>	

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	demonstrates how they have used the knowledge acquired at the events to contribute towards realising potentials of the EPAs or averting risks. Baseline value: 0 (no exchange format yet) Target value: 30 participants, one example each	Participants are representatives of regional organisations, ministries, agencies, business associations, companies and/or civil society organisations from the CARIFORUM, SADC and ESA region.	
Output 1 The conditions for monitoring ecological, social and economic impacts of the EPAs are in place.	Output indicator 1.1 The CARIFORUM member states and the SADC EPA countries have communicated their decision to agree on how to incorporate social and ecological indicators into their respective EPA monitoring systems. Baseline value: 0 (active discussion in the forums, no agreement reached yet on how to incorporate social and ecological indicators into their respective EPA monitoring systems) Target value: 2 decisions to agree on how to incorporate social and ecological indicators (CARIFORUM and SADC)	Evaluation of the minutes and reports of the meetings of member states with regard to agreements reached, in particular on the selection of indicators and the process of data collection. Indicators include, among others, gender dimensions.	The relevant public and private sector actors attach importance to the impacts of the EPA on sustainable development and therefore work towards implementing EPA monitoring systems. In doing so, they also consider the gender-related indicators as well as the social and ecological impact indicators of the EPAs as relevant and push forward their introduction. Representatives of civil society are interested in an active and constructive dialogue and exchange on EPA themes. They regard all three dimensions of sustainable development as relevant. Private sector actors in the EU have an interest in entering into a business relationship with businesses in the value chains supported in cooperation with other donors.
	Output indicator 1.2 Forty-five of 60 representatives of civil society and/or journalists have confirmed that they are more skilled at identifying positive and negative impacts of the EPA on social, ecological and economic development. Baseline value: 0 (no corresponding training conducted yet) Target value: 45 representatives of civil society and/or journalists	Evaluation of the survey of all participants conducted after completion of training measures on social and ecological potentials and risks of the EPAs on the basis of standardised questionnaires (with a five-point scale ranging from (1) no improvement to (5) very strong improvement) with regard to their ability to identify positive and negative impacts of the EPA on social, ecological and economic development. Ability is deemed to have improved when rated 3 or better on the scale.	
Output 2	Output indicator 2.1	Evaluation of the survey of all participants conducted after	

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<p>The capacities of public and private sector actors to apply the EPA provisions for sustainable development are improved.</p>	<p>Out of 180 representatives of national agencies of the SADC EPA member states who are entrusted with implementing EPA provisions, 144 have confirmed that they have acquired significant new skills for implementing EPA provisions. Baseline value: 64 (80% von 80) representatives of national agencies Target value: 144 representatives of national agencies</p>	<p>completion of training measures on EPA provisions on the basis of standardised questionnaires (with a five-point scale ranging from (1) no skills acquired to (5) very many skills acquired). 'Significant' skills are deemed to have been acquired when rated 3 or better on the scale. The EPA provisions apply to, for example, trade safeguards, SPS measures, ecological standards and possibilities of cumulation to comply with rules of origin.</p>	
	<p>Output indicator 2.2 Out of 200 private sector actors from four value chains, 150 have confirmed that they have acquired significant new knowledge of the opportunities and requirements of entry to the EU market that arise from the EPA. Baseline value: 0 (no corresponding training conducted yet) Target value: 150 private sector actors from four value chains</p>	<p>Evaluation of the survey of all participants conducted after completion of training measures on requirements in the EU market on the basis of standardised questionnaires (with a five-point scale ranging from (1) no skills acquired to (5) very many skills acquired). 'Significant' skills are deemed to have been acquired when rated 3 or better on the scale. Knowledge on market access relates to, for example, market information, SPS, ecological standards, and possibilities of cumulation to comply with rules of origin. Reporting will be broken down by ESA, SADC and CARIFORUM region.</p>	
<p>Output 3 Public and civil society actors engage in greater supraregional exchange on the</p>	<p>Output indicator 3.1 Thirty of 40 civil society and public sector participants in supraregional exchange forums have confirmed that they have acquired significant</p>	<p>Evaluation of the survey of all participants from civil society and relevant ministries and state agencies of the ESA, SADC and CARIFORUM EPA region conducted after completion</p>	

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topic of implementing and deepening EPAs for sustainable development.	skills to assess potentials and risks of the EPA for sustainable development in their region. Baseline value: 0 (no supraregional exchange forums) Target value: 30 participants in supraregional exchange forums	of supraregional exchange forums (e.g. on monitoring systems) on the basis of standardised questionnaires (with a five-point scale from (1) no skills acquired to (5) very many skills acquired). 'Significant' skills are deemed to have been acquired when rated 3 or better on the scale.
	Output indicator 3.2 Thirty of 40 public sector participants in supraregional exchange forums have confirmed that they have acquired significant skills for negotiating deeper EPAs. Baseline value: 0 (no participants in supraregional exchange forums) Target value: 30 participants in supraregional exchange forums	Evaluation of the survey of all participants from relevant ministries and state agencies of the ESA, SADC and CARIFORUM EPA region conducted after completion of supraregional exchange forums (e.g. on trade in services) on the basis of standardised questionnaires (with a five-point scale ranging from (1) no skills acquired to (5) very many skills acquired). 'Significant' skills are deemed to have been acquired when rated 3 or better on the scale.

Outputs	Core activities for outputs	Inputs / planned instruments	Assumptions
Output 1	<ul style="list-style-type: none"> • Technical and process advice for regional organisations and member states on the further development and implementation of EPA monitoring systems in the CARIFORUM region and in the SADC-EPA region • Technical and process advice for regional organisations and member states on the development of an alternative approach to monitoring social and ecological aspects within the EPA monitoring system (e.g. in the SADC region) 	International long-term experts (34 expert months) National long-term experts (34 expert months) Financing EUR 100,000 Short-term experts (15 expert months)	Actors in the SADC and CARIFORUM region are prepared to further develop the existing concept of the EPA monitoring systems and to arrive at a political agreement on one regional EPA monitoring system each.

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	<ul style="list-style-type: none"> • Training for representatives of civil society (e.g. regional environmental organisations) and journalists on EPA-relevant trade aspects • Process advice for regional organisations on dialogue with civil society in EPA implementation 		There are opportunities for cooperation with other donors whose activities to support value chains may be supplemented with project measures aimed at improving access to the EU market.
Output 2	<ul style="list-style-type: none"> • Technical and process advice for regional organisations and regional business associations on promoting trade with the EU (e.g. to implement export promotion programmes in selected goods and services sectors) • Advice for actors in four selected value chains on access to the EU market in cooperation with other projects of German DC and other donors • Training on how to apply trade protection provisions of the EPA for responsible public agencies in EPA member states 	<p>International long-term experts (38 expert months)</p> <p>National long-term experts (34 expert months)</p> <p>Short-term experts (12 expert months)</p>	<p>Representatives of civil society recognise the importance of the EPA and are therefore interested in participating in training measures. They regard all three dimensions of sustainable development as relevant.</p>
Output 3	<ul style="list-style-type: none"> • Supra-regional exchange on setting up and implementing EPA monitoring systems • Supra-regional exchange on selected topics of negotiations with the EU on deepening EPAs (e.g. on trade in services) 	<p>International long-term experts (31 expert months)</p> <p>National long-term experts (22 expert months)</p> <p>Financing EUR 400,000</p> <p>Short-term experts (3 expert months)</p>	The negotiations on deepening EU EPAs with the ESA and the SADC region are initiated, including on trade in services, among other things.